Clerk of the House of Representatives Legislative Resource Center 135 Cannon Building Washington, DC 20515 http://lobbyingdisclosure.house.gov

Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510 http://www.senate.gov/lobby

### LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

2. Address Address1 1275 Pennsylvania Avenue, NW	Address2 Suite 700	
City Washington State	e DC Zip Code 20004	Country USA
3. Principal place of business (if different than line 2)	50 SHAND 1000	14000 440
City Woonsocket State	RI Zip Code 02895	Country USA
4a. Contact Name b. Telephone N  Mrs. Shannon Penberthy 2027723504	Number c. E-mail shannon.penberthy@cvshealth.com	5. Senate ID# 302778-12
7. Client Name Self Check if client is a state  CVS Health (and subsidiaries)	or local government or instrumentality	6. House ID# 394420000
O. Check if this filing amends a previously filed version of this report  Termination  Termination	Date 11. No Lobb	ying Issue Activity
O. Check if this filing amends a previously filed version of this report  Termination  INCOME OR EXPENSES - YOU  To be a previously filed version of this report  Termination	Date 11. No Lobby U MUST complete either Line 12 on	ying Issue Activity
O. Check if this filing amends a previously filed version of this report  10. Check if this is a Termination Report  INCOME OR EXPENSES - YOU  12. Lobbying  INCOME relating to lobbying activities for this reporting period was:	U MUST complete either Line 12 or  13. Organizati EXPENSE relating to lobbying activities for	ying Issue Activity  T Line 13 ions
O. Check if this filing amends a previously filed version of this report  10. Check if this is a Termination Report  INCOME OR EXPENSES - YOU  12. Lobbying  INCOME relating to lobbying activities for this reporting period was:  Less than \$5,000	U MUST complete either Line 12 or  13. Organizati EXPENSE relating to lobbying activities for Less than \$5.000	ving Issue Activity  The Line 13  ions  or this reporting period were:
O. Check if this filing amends a previously filed version of this report  10. Check if this is a Termination Report  INCOME OR EXPENSES - YOU  12. Lobbying  INCOME relating to lobbying activities for this reporting period was:	11. No Lobby  U MUST complete either Line 12 or  13. Organizati  EXPENSE relating to lobbying activities for  Less than \$5,000  \$5,000 or more  \$3,670,000.0  14. REPORTING Check box to indicate exinstructions for description of options.	ying Issue Activity  T Line 13 ions or this reporting period were:
Check if this filing amends a previously filed version of this report  Termination  INCOME OR EXPENSES - YOU  12. Lobbying  INCOME relating to lobbying activities for this reporting period was:  Less than \$5,000  \$5,000 or more  Provide a good faith estimate, rounded to the nearest \$10,000, of all lobbying related income for the client (including all payments to the	U MUST complete either Line 12 on  13. Organizati  EXPENSE relating to lobbying activities for  Less than \$5,000  \$5,000 or more  \$3,670,000.00  14. REPORTING Check box to indicate expenses the description of options	ying Issue Activity  The Line 13  ions or this reporting period were:  Output  Expense accounting method. See  DA definitions only

			ne areas in which the registrant engaged in lobbying or ation as requested. Add additional page(s) as needed.	n behalf of the
15. General issue area o	code PHA			
16. Specific lobbying is	ssues			
Issues related to medica	ation adherence, drug pricing transpar	ency, and COVID testing	and vaccination, including the Federal Retail Pharmac	y Program.
H.R. 7213, The Equital H.R. 2471, The Consol	e Pharmacy DIR Reform to Reduce Soble Community Access to Pharmacist didated Appropriations Act, 2022 pplemental Appropriations Act, 2022			
17. House(s) of Congre	ess and Federal agencies Check if	None		
U.S. SENATE, U.S. H	OUSE OF REPRESENTATIVES, He	alth & Human Services - I	Dept of (HHS), White House Office	
18. Name of each indiv	ridual who acted as a lobbyist in this is	ssue area		
First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Shannon	Penberthy			
Amy	Rosenbaum			
Joy	McGlaun			
Kaitlyn	Lane			
Melissa	Schulman			
Yujin	Lee			
Rob	Butora	- 3 - 4		F
19. Interest of each fore	eign entity in the specific issues listed	on line 16 above Che	ek if None	

New
III.
10.00
2)

client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

16. Specific lobbying is	sues			
Issues related to Medicand vaccination.	are Part D, Medicare Advantage, Med	icaid, the ESRD program,	and telehealth. Issues related to reimbursement for CC	OVID testin
S. 150, The Ensuring P	arity for MA in Audio-only Telehealt	1 Act of 2021		
	Modernization Act of 2021			
	g Access to Post-COVID Telehealth		2	
H.R. 2166 The Ensum	g Parity for MA and PACE in Audio-	only Telenealth Act of 20.	21	
17. House(s) of Congre	ss and Federal agencies Check if	None		
U.S. SENATE, U.S. Ho Medicaid Services (CM		alth & Human Services - I	Dept of (HHS), White House Office, Centers For Medi	care and
18. Name of each indiv	idual who acted as a lobbyist in this is	sue area		
First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Amy	Rosenbaum			lei-
Joy	McGlaun			
Kaitlyn	Lane			
Shannon	Penberthy			
Rob	Butora			
Yujin	Lee			10
	ign entity in the specific issues listed	on line 16 above Che	eck if None	

client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

			ne areas in which the registrant engaged in lobbying or ation as requested. Add additional page(s) as needed.	n behalf of the
15. General issue area	code INS			
16. Specific lobbying is	ssues			
Issues related to emplo	yer, small group and individual insura	nce markets, including sur	prise billing.	
17. House(s) of Congre	ess and Federal agencies Check if	None		
U.S. SENATE, U.S. H	OUSE OF REPRESENTATIVES			
18. Name of each indiv	ridual who acted as a lobbyist in this is	ssue area		
First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Joy	McGlaun			
19. Interest of each for	eign entity in the specific issues listed	on line 16 above  Che	ck if None	

			ne areas in which the registrant engaged in lobbying of ation as requested. Add additional page(s) as needed.	n behalf of the
15. General issue area c	ode LBR			
16. Specific lobbying is	sues			
Innovation and Opport	mpetitive nature of the pharmacy bene unity Act and national apprenticeship 1 Apprenticeship Act of 2021		and workforce issues, including reauthorization of the	Workforce
17. House(s) of Congres	ss and Federal agencies Check if	None		
U.S. SENATE, U.S. HO	OUSE OF REPRESENTATIVES			
18. Name of each indivi	idual who acted as a lobbyist in this is	ssue area		
First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Shannon	Penberthy			
Yujîn	Lee			
Amy	Rosenbaum			
Joy	McGlaun			
Kaitlyn	Lane			E
19. Interest of each fore	ign entity in the specific issues listed	on line 16 above 🔽 Che	ck if None	

Issues related to mainta	ining service standards and the afford	lability of postal services.		
	SPS Fairness Act of 2021 Postal Service Reform Act of 2021			
17. House(s) of Congre	ss and Federal agencies Check if	None		
U.S. SENATE, U.S. HO	OUSE OF REPRESENTATIVES			
18 Name of each indiv	idual who acted as a lobbyist in this is	scile area		
10. Ivalie of each mary.		sac area		
First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
			Covered Official Position (if applicable)	New
First Name	Last Name		Covered Official Position (if applicable)	New
First Name Shannon	Last Name Penberthy		Covered Official Position (if applicable)	New

client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

25. Add the following affiliated organization(s)

Internet Address:

Name	Address City State/Pro		Principal Place of B (city and state or co	
		Ci	ate Count	ry
26. Name of each previously re	ported organization that is no longer affiliated	with the registrant or client		
1	2	3		
FOREIGN ENTITIES 27. Add the following foreign e				
Name	Address Street Address City State/Province Country	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Ownership percentage in client
		City State Country		9/
28. Name of each previously re	ported foreign entity that no longer owns, or co	ontrols, or is affiliated with the regi	istrant, client or affiliated o	rganization
1 2	<u>3</u>	5		
CONVICTIONS DISC	CLOSURE			
	sted on this report been convicted in a Federal aud, a conflict of interest, making a false states			ezzlement, an
Lobbyist N	Vame	Description of Offe	ense(s)	7

Clerk of the House of Representatives Legislative Resource Center 135 Cannon Building Washington, DC 20515 http://lobbyingdisclosure.house.gov Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510 http://www.senate.gov/lobby

# **LOBBYING REPORT**

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name Organization/Lobbying Firm Self Employ  CVS Health (and subsidiaries)	ed Individual
2. Address Address1 1275 Pennsylvania Avenue, NW	Address2 Suite 700
City Washington State	e DC Zip Code 20004 Country USA
3. Principal place of business (if different than line 2)  City Woonsocket State	e RI Zip Code 02895 Country USA
4a. Contact Name b. Telephone in Mrs. Shannon Penberthy 2027723504	Number c. E-mail 5. Senate ID# 302778-12
7. Client Name Self Check if client is a state CVS Health (and subsidiaries)	e or local government or instrumentality 6. House ID# 394420000
9. Check if this filing amends a previously filed version of this report  10. Check if this is a Termination Report  INCOME OR EXPENSES - YOU	Date 11. No Lobbying Issue Activity UMUST complete either Line 12 or Line 13
INCOME relating to lobbying activities for this reporting period was:  Less than \$5,000  \$5,000 or more  Provide a good faith estimate, rounded to the nearest \$10,000, of all lobbying related income for the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	13. Organizations  EXPENSE relating to lobbying activities for this reporting period were:  Less than \$5,000
Signature Digitally Signed By: Shannon Penberthy	Date 7/20/2022 5:01:46 PM

- 15. General issue area code PHA
- 16. Specific lobbying issues

T 1 . 1 . 1		LCOVID		
Program.	ation adherence, drug pricing transp	arency, and COVID tes	ting and vaccination, including the Federal Retail Pharmac	ÿ
	y DIR Reform to Reduce Senior Druble Community Access to Pharmacis			
17. House(s) of Congre	ess and Federal agencies	if None		
U.S. SENATE, U.S. HO	OUSE OF REPRESENTATIVES, H	ealth & Human Service	es - Dept of (HHS), White House Office	
18. Name of each indiv	idual who acted as a lobbyist in this	issue area		
First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Shannon	Penberthy			
Amy	Rosenbaum			
Joy	McGlaun			
Kaitlyn	Lane			
Melissa	Schulman			
Yujin	Lee			
Rob	Butora			
Robert	Warbinton	Le	egislative Director, Rep. Billy Long (MO-07) Senior egislative Assistant, Rep. Billy Long (MO-07) Legislative ssistant, Rep. Billy Long (MO-07) Staff Assistant, Rep. lly Long (MO-07)	<b>(</b>
19. Interest of each fore	eign entity in the specific issues liste	ed on line 16 above	Check if None	

15. General issue area code TAX

<b>LOBBYING ACTIVITY.</b> Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf
of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

16. Specific lobbying issu	es			
Issues related to corporate	tax rate and the Work Opportun	ity Tax Credit.		
H.R. 1304 - American Inn	novation and R&D Competitiven	ess Act of 2021		
17. House(s) of Congress	and Federal agencies Check	if None		
U.S. SENATE, U.S. HOU	SE OF REPRESENTATIVES, W	White House Office		
18. Name of each individu	al who acted as a lobbyist in this	s issue area		
First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Shannon	Penberthy			
Joy	McGlaun			

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf
of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code MMM

16. Specific lobbying i	issues			
I .		dicaid, the ESRD p	program, and telehealth. Issues related to reimbursement for Co	OVID-19
testing, vaccination, ar	nd treatment.			
HR 3173, Improving S	Seniors' Timely Access to Care Act.			
17. House(s) of Congr	ess and Federal agencies	None		
		alth & Human Serv	vices - Dept of (HHS), White House Office, Centers For Medic	care and
Medicaid Services (Cl	MS)			
18. Name of each indi-	vidual who acted as a lobbyist in this is	ssue area		
First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Amy	Rosenbaum			
Joy	McGlaun			
Kaitlyn	Lane			
Shannon	Penberthy			
Rob	Butora			
Yujin	Lee			
			Legislative Director, Rep. Billy Long (MO-07) Senior	1
Robert	Warbinton		Legislative Assistant, Rep. Billy Long (MO-07) Legislative Assistant, Rep. Billy Long (MO-07) Staff Assistant, Rep.	<b>~</b>
			Billy Long (MO-07)	
Melissa	Schulman			
19. Interest of each for	reign entity in the specific issues listed	on line 16 above	Check if None	

		-	issue areas in which the registrant engaged in lobby le information as requested. Add additional page(s)	-
15. General issue area	code INS			
16. Specific lobbying is	ssues			
Issues related to emplo	yer, small group and individual insu	rance markets, including	surprise billing and ACA subsidies.	
17. House(s) of Congre	ess and Federal agencies Check	if None		
U.S. SENATE, U.S. H	OUSE OF REPRESENTATIVES			
18. Name of each indiv	ridual who acted as a lobbyist in this	issue area		
First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Joy	McGlaun			
Kaitlyn	Lane			
Amy	Rosenbaum			
Yujin	Lee			
19. Interest of each force	eign entity in the specific issues liste	ed on line 16 above	Check if None	

15. General issue area code LBR

	pecific		

	npetitive nature of the pharmacy ben and Opportunity Act and national app		ndustry and workforce issues, including reauthorization of the ms.	
	l Apprenticeship Act of 2021 Benefit Manager Transparency Act	t of 2022		
	ss and Federal agencies Check i			
U.S. SENATE, U.S. HO	OUSE OF REPRESENTATIVES			
18. Name of each indivi	idual who acted as a lobbyist in this	issue area		
First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Shannon	Penberthy			
Amy	Rosenbaum			
Joy	McGlaun			
Yujin	Lee			
Rob	Butora			
Robert	Warbinton		Legislative Director, Rep. Billy Long (MO-07) Senior Legislative Assistant, Rep. Billy Long (MO-07) Legislative Assistant, Rep. Billy Long (MO-07) Staff Assistant, Rep. Billy Long (MO-07)	
19. Interest of each fore	ign entity in the specific issues listed	d on line 16 above	Check if None	

- 15. General issue area code POS
- 16. Specific lobbying issues

Covered Official Position (if applicable) Ne	w
if None	
	Covered Official Position (if applicable) Ne

			de information as requested. That addition	onal page(s) as needed.
15. General issue area	code CSP			
16. Specific lobbying is	ssues			
Issues related to organi	ized retail crime and product safety.			
	y, Notification, and Fairness in Onlin States Innovation and Competition A		or Consumers Act	
17. House(s) of Congre	ess and Federal agencies   Check	if None		
U.S. SENATE, U.S. H	OUSE OF REPRESENTATIVES			
18. Name of each indiv	vidual who acted as a lobbyist in this	issue area		
First Name	Last Name	Suffix	Covered Official Position (if app	plicable) New
Shannon	Penberthy			
Amy	Rosenbaum			
Rob	Butora			
Robert	Warbinton	Leg Ass	gislative Director, Rep. Billy Long (MO- gislative Assistant, Rep. Billy Long (MC sistant, Rep. Billy Long (MO-07) Staff A lly Long (MO-07)	0-07) Legislative
19. Interest of each for	eign entity in the specific issues liste	ed on line 16 above	Check if None	
Information Update F		stration information h	as changed.	
_	Page - Complete ONLY where regi	stration information h	as changed.	
20. Client new address		stration information h	as changed.	
-		istration information h	as changed.  Zip Code	Country
20. Client new address  Address  City		State		Country
20. Client new address  Address  City  21. Client new principa		State line 20)		
20. Client new address  Address  City  21. Client new principa  City	al place of business (if different than	State line 20) State	Zip Code	
20. Client new address  Address  City  21. Client new principa  City	al place of business (if different than	State line 20) State	Zip Code	
20. Client new address  Address  City  21. Client new principa  City	al place of business (if different than ription of client's business or activition	State line 20) State	Zip Code	
20. Client new address  Address City  21. Client new principa City  22. New General descr	al place of business (if different than ription of client's business or activition	State line 20) State	Zip Code Zip Code	

4

#### **ISSUE UPDATE**

24. General lobbying issue that no longer pertains

#### **CONVICTIONS DISCLOSURE**

29. Have any	of the lobbyists lis	sted on this report l	been convicted in	a Federal or State	Court of an offen	se involving bribery,	extortion, e	mbezzlement,
an illegal kic	kback, tax evasion.	fraud, a conflict o	f interest, making	a false statement.	periury, or money	v laundering?		

No Yes

Lobbyist Name Description of Offense(s)

Clerk of the House of Representatives Legislative Resource Center 135 Cannon Building Washington, DC 20515 http://lobbyingdisclosure.house.gov Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510 http://www.senate.gov/lobby

# **LOBBYING REPORT**

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name Organization/Lobbying Firm Self Employ  CVS Health (and subsidiaries)	ed Individual	
2. Address Address1 1275 Pennsylvania Avenue, NW	Address2 Suite 700	
City Washington State	<u>DC</u> Zip Code <u>20004</u>	Country <u>USA</u>
3. Principal place of business (if different than line 2)		
City Woonsocket State	e <u>RI</u> Zip Code <u>02895</u>	Country <u>USA</u>
4a. Contact Name b. Telephone N	Jumber c. E-mail	5. Senate ID#
Mrs. Shannon Penberthy 2027723504	shannon.penberthy@cvshealth.com	302778-12
7. Client Name Self Check if client is a state CVS Health (and subsidiaries)	e or local government or instrumentality	6. House ID# 394420000
9. Check if this filing amends a previously filed version of this report  10. Check if this is a Termination Report  INCOME OR EXPENSES - VOI	Date 11. No Lobbying Issue U MUST complete either Line 12 or Line 1	•
12. Lobbying	13. Organizations	3
<b>INCOME</b> relating to lobbying activities for this reporting period was:	<b>EXPENSE</b> relating to lobbying activities for this rep	porting period were:
<u>Less than \$5,000</u>	<u>Less than \$5,000</u>	
\$5,000 or more \$	\$5,000 or more	
Provide a good faith estimate, rounded to the nearest \$10,000, of all lobbying related income for the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	<b>14. REPORTING</b> Check box to indicate expense ac See instructions for description of options.	ecounting method.
	Method A. Reporting amounts using LDA defi	nitions only
	Method B. Reporting amounts under section 60 Internal Revenue Code	33(b)(8) of the
	Method C. Reporting amounts under section 16 Revenue Code	2(e) of the Internal
Signature Digitally Signed By: Shannon Penberthy	Da	te 10/21/2022 1:00:12 PM

LOBBYING ACTIVITY. Select as mar	ny codes as necessary to reflect the	general issue areas in which t	the registrant engaged in	lobbying on behalf
of the client during the reporting period.	Using a separate page for each code	e, provide information as requ	uested. Add additional pa	ige(s) as needed.

- 15. General issue area code PHA
- 16. Specific lobbying issues

16. Specific lobbying is	ssues			
Issues related to medica Program.	ation adherence, drug pricing transp	arency, and COVID testin	ng and vaccination, including the Federal Retail Phar	macy
H.R. 7213, The Equitab	DIR Reform to Reduce Senior Drugole Community Access to Pharmacistion Reduction Act of 2022	_		
17. House(s) of Congre	ss and Federal agencies	if None		
U.S. SENATE, U.S. HO	OUSE OF REPRESENTATIVES, H	ealth & Human Services	- Dept of (HHS), White House Office	
18. Name of each indiv	idual who acted as a lobbyist in this	issue area		
First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Shannon	Penberthy			
Amy	Rosenbaum			
Joy	McGlaun			
Kaitlyn	Lane			
Melissa	Schulman			
Yujin	Lee			
Rob	Butora			
Robert	Warbinton			
19. Interest of each fore	sign entity in the specific issues liste	d on line 16 above	Check if None	

- 15. General issue area code TAX
- 16. Specific lobbying issues

Issues related to corpor	rate tax rate and the Work Opportun	nity Tax Credit.		
1	Innovation and R&D Competitiven ation Reduction Act of 2022	ess Act of 2021		
17. House(s) of Congre	ess and Federal agencies   Check	t if None		
U.S. SENATE, U.S. H	OUSE OF REPRESENTATIVES, V	White House Office		
18. Name of each indiv	vidual who acted as a lobbyist in this	s issue area		
First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Shannon	Penberthy			
Joy	McGlaun			
19. Interest of each for	eign entity in the specific issues list	ed on line 16 above	Check if None	

15. General issue area code MMM

Issues related to Medic	care Part D, Medicare Advantage, Me	edicaid, the ESRD prog	gram, mental health, and telehealth. Issues related to rein	mbursemen
for COVID-19 testing,	vaccination, and treatment.			
	eniors' Timely Access to Care Act. ation Reduction Act of 2022.			
17. House(s) of Congre	ess and Federal agencies	if None		
U.S. SENATE, U.S. H Medicaid Services (CM		ealth & Human Service	s - Dept of (HHS), White House Office, Centers For Mo	edicare and
18. Name of each indiv	vidual who acted as a lobbyist in this	issue area		
First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Amy	Rosenbaum			
Joy	McGlaun			
Kaitlyn	Lane			
Shannon	Penberthy			
Rob	Butora			
Yujin	Lee			
Robert	Warbinton			
Melissa	Schulman			
19. Interest of each for	eign entity in the specific issues liste	d on line 16 above	Check if None	

of the client during the	e reporting period. Using a separate p	age for each code, provid	de information as requested. Add additional page(s)	as needed.
15. General issue area	code INS			
16. Specific lobbying	issues			
Issues related to emple	oyer, small group and individual insu	rance markets, including	surprise billing and ACA subsidies.	
	ress and Federal agencies	if None		
U.S. SENATE, U.S. H	IOUSE OF REPRESENTATIVES			
18. Name of each indi	vidual who acted as a lobbyist in this	s issue area		
First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Joy	McGlaun			
Amy	Rosenbaum			
Yujin	Lee			
19. Interest of each for	reign entity in the specific issues liste	ed on line 16 above	Check if None	<del></del>

- 15. General issue area code LBR
- 16. Specific lobbying issues

Issues related to the con	npetitive nature of the pharmacy be	nefit management industr	y and workforce issues, including reauthorization of	the
Workforce Innovation a	nd Opportunity Act and national ap	prenticeship programs.		
	l Apprenticeship Act of 2021 Benefit Manager Transparency Ac	et of 2022		
17. House(s) of Congres	ss and Federal agencies	if None		
U.S. SENATE, U.S. HC	OUSE OF REPRESENTATIVES			
18. Name of each indivi	dual who acted as a lobbyist in this	issue area		
First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Shannon	Penberthy			
Amy	Rosenbaum			
Joy	McGlaun			
Yujin	Lee			
Rob	Butora			
Robert	Warbinton			
19. Interest of each fore	ign entity in the specific issues liste	ed on line 16 above 🛮 C	heck if None	

15. General issue area o	code CSP			
16. Specific lobbying is	ssues			
Issues related to organiz	zed retail crime and product safet	y.		
HR 4521, The United S H.R. 7900, National De	, Notification, and Fairness in On States Innovation and Competition efense Authorization Act for Fisca ng Organized Retail Crime Act of	Act of 2021 al Year 2023.	r Consumers Act	
	ss and Federal agencies Chec	ck if None		
U.S. SENATE, U.S. HO	OUSE OF REPRESENTATIVES			
18. Name of each indiv	idual who acted as a lobbyist in the	nis issue area		
First Name	Last Name	Suffix	Covered Official Position (if a	npplicable) New
Shannon	Penberthy			
Rob	Butora			
Robert	Warbinton			
19. Interest of each fore	eign entity in the specific issues lis	sted on line 16 above 🕢 (	Check if None	
Information Update P	age - Complete ONLY where re	gistration information ha	s changed.	
20. Client new address				
Address				
City		State _	Zip Code	Country
21. Client new principa	l place of business (if different tha	an line 20)		
City		State _	Zip Code	Country
22. New General descri	ption of client's business or activi	ities		
	r			
LOBBYIST UPI	DATE			
23. Name of each previ	ously reported individual who is t	no longer expected to act as	a lobbyist for the client	
First Name	Last Name	Suffix   First	Name Last Name	Suffix
		[3]		
		<u></u>		
ICCLIE LIDD ATTE				
ISSUE UPDATE				
24. General lobbying is	sue that no longer pertains			

#### AFFILIATED ORGANIZATIONS

25. Add the following affiliated orga	nization(s)				
Internet Address:					
Name	Add Street Address City State/Pr	dress		Principal Place of Bu (city and state or con	
	·		City State	Countr	у
26. Name of each previously reported	d organization that is no longer affiliat	ed with the registrant or client			
1	2	3			
FOREIGN ENTITIES					
27. Add the following foreign entitie	s:				
Name	Address Street Address City State/Province Country	Principal place of busin (city and state or count		Amount of contribution for lobbying activities	Ownership percentage in client
		City State Country			%
28. Name of each previously reported	d foreign entity that no longer owns, or	r controls, or is affiliated with	the regis	strant, client or affiliate	ed organization
1 2	3 4	<b>5</b>			
CONVICTIONS DISCLO	SURE				
	on this report been convicted in a Feder d, a conflict of interest, making a false				embezzlement,
Lobbyist Name		Description of	Offense	(s)	

Clerk of the House of Representatives Legislative Resource Center 135 Cannon Building Washington, DC 20515 http://lobbyingdisclosure.house.gov Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510
<a href="http://www.senate.gov/lobby">http://www.senate.gov/lobby</a>

# **LOBBYING REPORT**

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name Organization/Lobbying Firm Self Employe  CVS Health (and subsidiaries)	d Individual
2. Address Address 1275 Pennsylvania Avenue, NW	Address2 Suite 700
City Washington State	$\underline{\text{DC}}$ Zip Code $\underline{20004}$ Country $\underline{\text{USA}}$
3. Principal place of business (if different than line 2)	
City Woonsocket State	<u>RI</u> Zip Code <u>02895</u> Country <u>USA</u>
4a. Contact Name b. Telephone N  Mrs. Shannon Penberthy 2027723504	umber c. E-mail shannon.penberthy@cvshealth.com  5. Senate ID# 302778-12
7. Client Name Self Check if client is a state  CVS Health (and subsidiaries)	or local government or instrumentality 6. House ID# 394420000
9. Check if this filing amends a previously filed version of this report	Q2 (4/1 - 6/30) Q3 (7/1 - 9/30) Q4 (10/1 - 12/31) Qate 11. No Lobbying Issue Activity
INCOME OR EXPENSES - YOU	MUST complete either Line 12 or Line 13
12. Lobbying INCOME relating to lobbying activities for this reporting period was:  Less than \$5,000  \$5,000 or more	13. Organizations  EXPENSE relating to lobbying activities for this reporting period were:  Less than \$5,000  \$5,000 or more \$3,790,000.00
Provide a good faith estimate, rounded to the nearest \$10,000, of all lobbying related income for the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	14. REPORTING Check box to indicate expense accounting method.  See instructions for description of options.  Method A. Reporting amounts using LDA definitions only  Method B. Reporting amounts under section 6033(b)(8) of the
	Internal Revenue Code  Method C. Reporting amounts under section 162(e) of the Internal Revenue Code  1/20/2023
Signature Digitally Signed By: Shannon Penberthy	Date 7:49:17 PM

15. General issue area code PHA

16. Specific lobbying is:	sues			
Issues related to medica Program.	tion adherence, drug pricing transp	parency, and COVID testin	ng <b>and</b> vaccination, including the Federal Retail Phan	rmacy
H.R. 7213, The Equitab	DIR Reform to Reduce Senior Dru- le Community Access to Pharmaci Consolidated Appropriations Act			
		if None		
U.S. SENATE, U.S. HO	OUSE OF REPRESENTATIVES, H	Iealth & Human Services	- Dept of (HHS), White House Office	
18. Name of each indivi	dual who acted as a lobbyist in this	s issue area		
First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Shannon	Penberthy			
Amy	Rosenbaum			
Joy	McGlaun			
Kaitlyn	Lane			
Melissa	Schulman			
Yujin	Lee			
Rob	Butora			
Robert	Warbinton			
19. Interest of each fore	ign entity in the specific issues liste	ed on line 16 above	Check if None	

- 15. General issue area code TAX
- 16. Specific lobbying issues

Issues related to corpo	orate tax rate and the Work Opportun	ity Tax Credit.		
	Innovation and R&D Competitivene Consolidated Appropriations Act	ess Act of 2021		
17. House(s) of Congr	ess and Federal agencies	if None		
U.S. SENATE, U.S. H	IOUSE OF REP <mark>RE</mark> SENTATIVES, W	Vhite House Office		
18. Name of each indi	vidual who acted as a lobbyist in this	s issue <b>ar</b> ea		
First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Shannon	Penberthy			
Joy	McGlaun			
19. Interest of each for	reign entity in the specific issues liste	ed on line 16 above	Check if None	

15. General issue area code MMM

16. Specific lobbying is:	sues			
Issues related to Medica testing, vaccination, and		Medicaid, mental health, ar	nd telehealth. Issues related to reimbursement for CO	VID-19
	eniors' Timely Access to Care Act. Consolidated Appropriations Act			
17. House(s) of Congres	ss and Federal agencies	k if None		
U.S. SENATE, U.S. HO Medicaid Services (CM	•	Health & Human Services	- Dept of (HHS), White House Office, Centers For N	Medicare and
18. Name of each indivi	dual who acted as a lobbyist in thi	is issue area		
First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Amy	Rosenbaum			
Joy	McGlaun			
Kaitlyn	Lane			
Shannon	Penberthy			
Rob	Butora			
Yujin	Lee			
Robert	Warbinton			
Melissa	Schulman			
19. Interest of each fore	ign entity in the specific issues list	ted on line 16 above	Check if None	•

			issue areas in which the registrant engaged in lobbyin le information as requested. Add additional page(s) a	
15. General issue area co	ode INS			
16. Specific lobbying iss	sues			
Issues related to employ	er, small group and individual insur	ance markets, including	surprise billing and ACA subsidies.	
17. House(s) of Congres	s and Federal agencies Check i	f None		
U.S. SENATE, U.S. HO	USE OF REPRESENTATIVES			
18. Name of each individ	dual who acted as a lobbyist in this i	ssue area		
First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Joy	McGlaun			
Amy	Rosenbaum			
Yujin	Lee			
Kaitlyn	Lane			
19. Interest of each forei	gn entity in the specific issues listed	on line 16 above 🚺 (	Check if None	·

15. General issue area code LBR

	ompetitive nature of the pharmacy be and Opportunity Act and national a		ry and workforce issues, including reauthorization of t	he
S. 4295 - The Pharma	cy Benefit Manager Transparency A	Act of 2022		
17. House(s) of Congr	ess and Federal agencies Chec	k if None		
u.s. sen <b>at</b> e, u.s. h	OUSE OF REPRESENTATIVES			
18. Name of each indi	vidual who acted as a lobbyist in th	is issue area		
First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
			( appround)	
Shannon	Penberthy		(2 approach)	
Shannon Amy	Penberthy Rosenbaum		Control of the control (1 approximate)	
Amy	Rosenbaum			
Amy Joy	Rosenbaum   McGlaun			
Amy Joy Yujin	Rosenbaum  McGlaun  Lee			

20/23, 7:49 PM		LD2 Lo	LD2 Lobbying Disclosure Report						
			eral issue areas in which the registrant engrovide information as requested. Add add						
15. General issue area cod	le CSP								
16. Specific lobbying issu	es								
ssues related to organized	I retail crime and product safety.								
H.R. 7900, National Defers. 5406, The Combatting	Iotification, and Fairness in Online nse Authorization Act for Fiscal Ye Organized Retail Crime Act of 202 nsolidated Appropriations Act	ar 2023.	es for Consumers Act						
7. House(s) of Congress	and Federal agencies Check it	f None							
J.S. SENATE, U.S. HOU	SE OF REPRESENTATIVES								
18. Name of each individu	nal who acted as a lobbyist in this i	ssue area							
First Name	Last Name	Suffix	Covered Official Position (if a	npplicable) New					
Shannon	Penberthy								
Rob	Butora								
Robert	Warbinton								
Joy	McGlaun								
Information Update Pag	e - Complete ONLY where regist								
Address		Qt.	ate Zip Code	Country					
	loop of hypin aga (if different them l	_							
	lace of business (if different than l	•							
City		St	ate Zip Code	Country					
22. New General descripti	on of client's business or activities	<b>;</b>							
LOBBYIST UPDA	ATE								

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

	First Name	Last Name	Suffix		First Name	Last Name	Suffix
1				3 .			
2				]			

#### **ISSUE UPDATE**

24. General lobbying issue that no longer pertains

20/23, 7:49 PM	LD	2 Lobbying Disclosure Report				
AFFILIATED ORGANI						
25. Add the following affiliated org Internet Address:	ganization(s)					
Name	Street Address	1		Principal Place of Business (city and state or country)		
			City State Count	Country		
26. Name of each previously report	ted organization that is no longer affiliat	ed with the registrant or client				
1	2	3				
FOREIGN ENTITIES						
27. Add the following foreign entit	ies:					
Name	Address Street Address City State/Province Country	Principal place of busines (city and state or country		Ownership percentage in client		
		City State Country		9/		
28. Name of each previously report	ted foreign entity that no longer owns, or	r controls, or is affiliated with t	he registrant, client or affilia	ted organization		
1 2	<u>3</u> <u>4</u>	5				
CONVICTIONS DISCL	OSURE					
	on this report been convicted in a Federaud, a conflict of interest, making a false			embezzlement,		