Millions of times a day, we're helping people on their path to better health — from advising on prescriptions to helping manage chronic and specialty conditions. Because we're present in so many moments, big and small, we have an active, supportive role in shaping the future of health care.

2019 Trade association and coalition participation	2
2018 Trade association and coalition participation	4
2017 Trade association and coalition participation	5
2016 Trade association and coalition participation	6
2015 Trade association and coalition participation	7
2014 Trade association and coalition participation	8
2013 Trade association and coalition participation	9
2012 Trade association participation	10
2011 Trade association participation	11



CVS Health Corporation - October 1, 2018 to December 31, 2019 contributions/dues to trade associations and coalitions 1

TRADE ASSOCIATIONS AND COALITIONS	AMOUNT
AHIP Americas Health Insurance Plans	\$500,000.00
American Action Forum	\$50,000.00
American Benefits Council	\$28,000.00
American Enterprise Institute	\$50,000.00
Association of California Life	\$80,000.00
Association of National Advertisers	\$67,240.00
Association of Washington Healthcare Plans	\$34,550.00
Bipartisan Policy Center Inc.	\$100,000.00
Business Roundtable	\$300,000.00
California Retailers Association	\$48,500.00
Campaign for Sustainable Rx Pricing	\$50,000.00
Colorado Association of Health Plans	\$38,522.00
Congressional Black Caucus Foundation <sup>2</sup>	\$40,000.00
Congressional Hispanic Caucus Institute <sup>2</sup>	\$30,000.00
Congressional Institute Inc.	\$27,500.00
Connecticut Association of Health Plans	\$144,022.27
Connecticut Business Industry Assoc Inc	\$48,500.00
Council for Affordable Health Coverage	\$100,000.00
Council of State Governments	\$50,000.00
Democratic Attorney Generals Association <sup>3</sup>	\$50,000.00
Democratic Governors Association <sup>3</sup>	\$500,000.00
Florida Association of Health Plans Inc .	\$132,500.00
Florida Retail Federation	\$33,000.00
Georgia Association of Health Plans Inc.	\$44,266.67
Health Care Transformation Task Force Inc.	\$50,000.00
Healthcare Leadership Council	\$200,000.00
Illinois Association of Medicaid Health Plans	\$31,345.49
Illinois Life Insurance Council	\$32,000.00
Illinois Retail Merchants Association	\$26,335.00
Indiana Retail Council	\$26,000.00
Insurance Federation of PA Inc .	\$171,282.00
Kentucky Chamber of Commerce	\$25,050.00
LA Association of Health Plans	\$25,222.00
Louisiana Association of Health Plans	\$40,031.00
Louisiana Medicaid MCO Association	\$30,000.00
Maine Association of Health Plans	\$44,533.00
Majority Forward	\$450,000.00
Medicaid Health Plans of America	\$95,240.00
Missouri Insurance Coalition	\$25,000.00
National Association of Chain Drug Stores	\$1,313,428.00
National Coalition on Healthcare	\$50,000.00

 $<sup>^{\</sup>mbox{\tiny 1}}$  Includes associations and coalitions where contributions/dues are greater than \$25,000.

 $<sup>^3</sup>$  Entities known to be organized under Section 527 of the Internal Revenue Code; amount is total dues or contribution, as applicable.



<sup>&</sup>lt;sup>2</sup> Entities known to be organized under Section 501(c)(3) of the Internal Revenue code; amount is total dues or contribution, as applicable.

CVS Health Corporation - October 1, 2018 to December 31, 2019 contributions/dues to trade associations and coalitions

TRADE ASSOCIATIONS AND COALITIONS	AMOUNT
National Governors Association	\$25,000.00
National Home Infusion Association	\$120,000.00
New Jersey Association of Health Plans	\$180,000.00
New York Health Plan Association Inc.	\$124,883.00
North Carolina Association of Health Plans Inc.	\$25,000.00
North Carolina Retail Merchants Association	\$33,000.00
Ohio Association of Health Plans	\$63,988.00
Ohio Business Roundtable	\$30,250.00
One Nation	\$700,000.00
PA Medicaid Managed Care Org Inc.	\$51,000.00
Pharmaceutical Care Management Association	\$3,257,000.00
Republican Attorney Generals Association	\$50,000.00
Republican Governors Association	\$500,000.00
Retail Industry Leaders Association	\$75,000.00
Texas Association of Health Plans	\$115,000.00
The Erisa Industry Committee	\$25,000.00
Third Way	\$50,000.00
US Chamber Institute for Legal Reform	\$250,000.00
Virginia Association of Health Plans	\$100,808.00
West Virginia Association of Health Plans Inc.	\$30,163.00

CVS Health Corporation - January 1, 2018 to September 30, 2018 contributions/dues to trade associations and coalitions 1

TRADE ASSOCIATIONS AND COALITIONS	AMOUNT
American Enterprise Institute	\$25,000
America's Health Insurance Plans	\$251,821
America's Health Insurance Plans	\$50,000
Association of National Advertisers	\$28,550
Bipartisan Policy Center <sup>2</sup>	\$100,000
Business Roundtable	\$300,000
California Retailers Association	\$52,300
Conference of Western Attorney Generals <sup>2</sup>	\$30,000
Congressional Black Caucus Foundation <sup>2</sup>	\$31,000
Congressional Hispanic Caucus Institute <sup>2</sup>	\$30,000
Council for Affordable Health Coverage	\$25,000
Council of State Governments	\$30,000
Democratic Attorney Generals Association <sup>3</sup>	\$50,000
Democratic Governors Association <sup>3</sup>	\$100,000
Florida Retail Federation	\$33,000
Illinois Retail Merchants Association	\$25,000
Majority Forward <sup>4</sup>	\$250,000
Indiana Retail Council	\$26,000
National Association for the Advancement of Colored People <sup>4</sup>	\$50,000
National Association of Chain Drug Stores	\$1,313,428
National Governors Association	\$25,000
National Home Infusion Association	\$120,000
North Carolina Retail Merchants Association	\$33,000
Patient-Centered Primary Care Collaborative	\$32,500
Pharmaceutical Care Management Association	\$2,926,117
Pharmaceutical Distribution Security Alliance	\$36,000
Republican Attorney Generals Association <sup>3</sup>	\$50,000
Republican Governors Association <sup>3</sup>	\$100,000
Retail Industry Leaders Association	\$75,000
The Conference Board <sup>2</sup>	\$25,000
The Erisa Industry Committee	\$25,000
Third Way⁴	\$25,000

<sup>&</sup>lt;sup>1</sup> Includes associations and coalitions where contributions/dues are greater than \$25,000.

<sup>&</sup>lt;sup>2</sup> Entities known to be organized under Section 501(c)(3) of the Internal Revenue code; amount is total dues or contribution, as applicable.

<sup>&</sup>lt;sup>3</sup> Entities known to be organized under Section 527 of the Internal Revenue Code; amount is total dues or contribution, as applicable.

<sup>&</sup>lt;sup>4</sup> Entities known to be organized under Section 501(c)(4) of the Internal Revenue Code; amount is total dues or contribution, as applicable.

CVS Health Corporation - January 1, 2017 to December 31, 2017 contributions/dues to trade associations and coalitions <sup>1</sup>

TRADE ASSOCIATIONS AND COALITIONS	AMOUNT
American Enterprise Institute	\$25,000
America First Policies <sup>2</sup>	\$500,000
America's Health Insurance Plans	\$251,821
Business Roundtable	\$255,000
California Retailers Association	\$61,900
Campaign for Sustainable Rx Pricing	\$100,000
Council for Affordable Health Coverage	\$25,000
Democratic Governors Association <sup>3</sup>	\$200,000
Illinois Retail Merchants Association	\$25,000
Indiana Retail Council	\$36,000
National Association of Chain Drug Stores	\$1,514,160
National Association of Chain Drug Stores	\$48,000
National Governors Association Center for Best Practices	\$25,000
National Home Infusion Association	\$120,000
Network for Excellence in Health Innovation	\$25,000
North Carolina Retail Merchants Association	\$33,000
Pharmaceutical Care Management Association	\$2,348,000
Pharmaceutical Distribution Security Alliance	\$36,000
Republican Attorneys General Association <sup>3</sup>	\$50,000
Republican Governors Association <sup>3</sup>	\$95,000
Rhode Island NGA <sup>4</sup>	\$250,000
Retail Industry Leaders Association Inc.	\$75,000
The Council for State Governments	\$30,000
The New England Council	\$30,000
The Ripon Society <sup>2</sup>	\$25,000
Third Way	\$25,000
US Chamber Institute for Legal Reform	\$250,000

 $<sup>^{\</sup>rm 1}$  Includes associations and coalitions where contributions/dues are greater than \$25,000.

 $<sup>^2</sup>$  Entities known to be organized under Section 501(c)(3) of the Internal Revenue code; amount is total dues or contribution, as applicable.

<sup>&</sup>lt;sup>3</sup> Entities known to be organized under Section 527 of the Internal Revenue Code; amount is total dues or contribution, as applicable.

<sup>&</sup>lt;sup>4</sup> Entities known to be organized under Section 501(c)(4) of the Internal Revenue Code; amount is total dues or contribution, as applicable.

CVS Health Corporation - 2016 contributions/dues to trade associations and coalitions <sup>1</sup>

TRADE ASSOCIATIONS AND COALITIONS	AMOUNT
Alliance for Connected Care	\$60,000
Alliance to Prevent the Abuse of Medicines <sup>2</sup>	\$30,000
America's Health Insurance Plans	\$185,220
American Enterprise Institute	\$25,000
Bipartisan Policy Center	\$50,000
Business Roundtable	\$245,000
California Retailers Association	\$41,500
Council for Affordable Health Coverage	\$25,000
Council of State Governments	\$50,000
Democratic Governors Association <sup>3</sup>	\$50,000
Florida Retail Federation	\$33,000
Illinois Retail Merchants Association	\$25,000
Indiana Retail Council	\$26,000
National Association of Chain Drug Stores	\$1,429,121
National Governors Association Center for Best Practices	\$25,000
National Home Infusion Association	\$120,000
New England Council	\$30,000
North Carolina Retail Merchants Association	\$33,000
Pharmaceutical Care Management Association	\$2,350,000
Pharmaceutical Distribution Security Alliance	\$36,000
Philadelphia 2016 DNC Host Committee	\$250,000
Republican Attorneys General Association <sup>3</sup>	\$50,000
Republican Governors Association <sup>3</sup>	\$100,000
Retail Industry Leaders Association Inc.	\$75,000
South Carolina Retail Association	\$25,000
The Ripon Society <sup>2</sup>	\$25,000
U.S. Chamber Institute for Legal Reform	\$250,000

 $<sup>^{\</sup>rm 1}$  Includes associations and coalitions where contributions/dues are greater than \$25,000.

<sup>&</sup>lt;sup>2</sup> Entities known to be organized under Section 501(c)(4) of the Internal Revenue code; amount is total dues or contribution, as applicable.

<sup>&</sup>lt;sup>3</sup> Entities known to be organized under Section 527 of the Internal Revenue Code; amount is total dues or contribution, as applicable.

CVS Health Corporation - 2015 contributions/dues to trade associations and coalitions <sup>1</sup>

TRADE ASSOCIATIONS AND COALITIONS	AMOUNT
Alliance for Connected Care	\$120,000
Alliance to Prevent the Abuse of Medicines <sup>2</sup>	\$30,000
America's Health Insurance Plans	\$185,220
California Retailers Association	\$41,500
Council for Affordable Health Coverage	\$25,000
Council of State Governments	\$40,000
Democratic Attorneys General Association <sup>3</sup>	\$50,000
Democratic Governors Association <sup>3</sup>	\$50,000
Florida Retail Federation	\$33,000
Illinois Retail Merchants Association	\$25,000
Indiana Retail Council	\$26,000
National Association of Chain Drug Stores	\$1,415,580
National Governors Association Center for Best Practices	\$120,000
New England Council	\$30,000
North Carolina Retail Merchants Association	\$33,000
Pharmaceutical Care Management Association	\$1,933,000
Pharmaceutical Distribution Security Alliance	\$36,000
Puerto Rico Healthcare Crisis Coalition <sup>2</sup>	\$150,000
Reforming Americas Taxes Equitably <sup>2</sup>	\$25,000
Republican Attorneys General Association <sup>3</sup>	\$50,000
Republican Governors Association <sup>3</sup>	\$50,000
Retail Industry Leaders Association Inc.	\$75,000
South Carolina Retail Association	\$25,000
The Ripon Society <sup>2</sup>	\$25,000

 $<sup>^{\</sup>mbox{\tiny 1}}$  Includes associations and coalitions where contributions/dues are greater than \$25,000.

<sup>&</sup>lt;sup>2</sup> Entities known to be organized under Section 501(c)(4) of the Internal Revenue code; amount is total dues or contribution, as applicable.

<sup>&</sup>lt;sup>3</sup> Entities known to be organized under Section 527 of the Internal Revenue Code; amount is total dues or contribution, as applicable.

CVS Health 2014 dues used for advocacy and/or political activities 1

TRADE ASSOCIATIONS AND COALITIONS	AMOUNT
Alliance for Connected Care	\$120,000
Alliance to Prevent the Abuse of Medicines	\$60,000
America's Health Insurance Plans	\$185,220
California Retailers Association	\$41,500
Convenient Care Association	\$25,000
Florida Retail Federation	\$33,000
Greater Boston Chamber of Commerce	\$30,000
Illinois Retail Merchants Association	\$25,000
Indiana Retail Council	\$26,000
National Association of Chain Drug Stores	\$1,265,825
New England Council	\$30,000
North Carolina Retail Merchants Association	\$33,000
Pharmaceutical Care Management Association	\$1,933,000
RATE Coalition	\$25,000
Retail Industry Leaders Association	\$75,000
US Chamber of Commerce	\$375,000
Retail Association of Nevada	\$25,000
Retail Industry Leaders Association	\$48,750
US Chamber of Commerce	\$187,500

<sup>&</sup>lt;sup>1</sup>Includes associations where total dues are greater than \$25,000.

CVS Health 2013 dues used for advocacy and/or political activities 1

TRADE ASSOCIATIONS AND COALITIONS	AMOUNT
Alliance to Prevent the Abuse of Medicines	\$30,000
America's Health Insurance Plans	\$71,495
Business Roundtable	\$103,646
California Retailers Association	\$44,000
Convenient Care Association	\$250
Council for Affordable Health Coverage	\$5,000
Florida Retail Federation	\$33,000
Greater Boston Chamber of Commerce	\$3,000
Illinois Retail Merchants Association	\$11,375
Indiana Retail Council	\$3,500
Kentucky Retail Federation	\$6,194
National Association of Chain Drug Stores	\$526,583
New England Council	\$2,700
Pharmaceutical Care Management Association	\$560,570
RATE Coalition	\$6,250
Retail Association of Nevada	\$25,000
Retail Industry Leaders Association	\$48,750
US Chamber of Commerce	\$187,500

 $<sup>^{\</sup>rm 1}$  Includes associations where total dues are greater than \$25,000.

# **2012** Trade association participation

CVS Health 2012 dues used for advocacy and/or political activities 1

GROUP	AMOUNT
America's Health Insurance Plans (AHIP)	\$72,512
Business Roundtable	\$84,600
Florida Retail Federation	\$33,000
Greater Boston Chamber of Commerce	\$3,000
Illinois Retail Merchants Association	\$8,750
Indiana Retail Council	\$2,600
National Association of Chain Drug Stores (NACDS)	\$421,266
North Carolina Retail Merchants Association	\$13,200
Pharmaceutical Care Management Association (PCMA)	\$554,771
Retail Industry Leaders Association (RILA)	\$48,750
South Carolina Retail Association	\$16,250
U.S. Chamber of Commerce	\$75,000

 $<sup>^{\</sup>mbox{\tiny 1}}$  Includes associations where total dues are greater than \$25,000.

# **2011** Trade association participation

CVS Health dues to State associations, aggregate by State – January 1, 2011 to December 31, 2011

STATE	PURPOSE	AMOUNT
Alabama	Aggregate Dues Paid to State Associations	\$8,000
Arizona	Aggregate Dues Paid to State Associations	\$16,080
California	Aggregate Dues Paid to State Associations	\$82,420
Connecticut	Aggregate Dues Paid to State Associations	\$23,625
District of Columbia	Aggregate Dues Paid to State Associations	\$3,000
Florida	Aggregate Dues Paid to State Associations	\$42,695
Georgia	Aggregate Dues Paid to State Associations	\$7,166
Illinois	Aggregate Dues Paid to State Associations	\$26,000
Indiana	Aggregate Dues Paid to State Associations	\$52,500
Iowa	Aggregate Dues Paid to State Associations	\$6,000
Kentucky	Aggregate Dues Paid to State Associations	\$32,700
Louisiana	Aggregate Dues Paid to State Associations	\$1,582
Maine	Aggregate Dues Paid to State Associations	\$2,500
Massachusetts	Aggregate Dues Paid to State Associations	\$85,211
Michigan	Aggregate Dues Paid to State Associations	\$19,845
Minnesota	Aggregate Dues Paid to State Associations	\$10,845
Montana	Aggregate Dues Paid to State Associations	\$4,000
Nevada	Aggregate Dues Paid to State Associations	\$13,750
New Jersey	New Jersey Aggregate Dues Paid to State Associations	
New Hampshire	Aggregate Dues Paid to State Associations	\$10,250
New York	Aggregate Dues Paid to State Associations	\$22,500
North Carolina	Aggregate Dues Paid to State Associations	\$15,000
Ohio	Aggregate Dues Paid to State Associations	\$20,000
Pennsylvania	Aggregate Dues Paid to State Associations	\$25,501
Rhode Island	Aggregate Dues Paid to State Associations	\$62,255
South Carolina	Aggregate Dues Paid to State Associations	\$34,000
Texas	Aggregate Dues Paid to State Associations	\$16,485
Vermont	Aggregate Dues Paid to State Associations	\$1,220
Virginia	Aggregate Dues Paid to State Associations	\$23,480
Washington	Aggregate Dues Paid to State Associations	\$1,000
West Virginia	Aggregate Dues Paid to State Associations	\$736

# **2011** Trade association participation

CVS Health dues to national/regional associations – January 1, 2011 to December 31, 2011

GROUP	TOTAL
America's Health Insurance Plans (AHIP)	
American Legislative Exchange Council (ALEC)	
National Association of Chain Drug Stores (NACDS)	
New England Council (NEC)	
Pharmaceutical Care Management Association (PCMA)	
Retail Industry leaders Association (RILA)	
U. S. Chamber of Commerce	
Aggregate Dues Paid	\$3,069,102